



2017-18 ANNUAL REPORT



LETTER FROM THE EXECUTIVE DIRECTOR & CHAIRMAN



The Shenandoah Valley Partnership is your resource to explore investing in this region and connecting with key business, government, and workforce leaders. Contact our team today to learn more about the opportunities and advantages for finding your company's future in the Shenandoah Valley.



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Dear Shenandoah Valley Partnership Investors,

The Shenandoah Valley Partnership (SVP) has experienced another year of momentum as we've launched forward, together, to rebrand our organization, renew our commitment to our mission, and distinguish our role in the future of this regional economy. **Just as the Shenandoah Valley faces constant growth and progression, as does the SVP.** Over the past 12 months, we've grown with vibrant new staff, diversified economic development prospect activity, and a refocused online presence that all contribute to our ability to better showcase the many economic assets of the Shenandoah Valley.

The pages that follow convey the incredible collaboration among all stakeholders over the past year to advance our core mission: to bring new business to the Valley, help existing businesses expand, and guide strategic workforce development for both new and existing businesses.

Regionally, we've benefited from the announcement of more than \$96 million in new capital investments and 305 new jobs, coming from the establishment of new business operations and the expansion of existing ones. We continue to refine our message to audiences around the world about the benefits of the Shenandoah Valley as a premier business location, and companies continue to see the positive returns on their investments here. From behind the desk, on a plane, or in the field, we are using our creative outreach marketing efforts to give site location consultants, companies, and entrepreneurs the opportunity to see all our region has to offer.

Leveraging current economic opportunity; our collective public and private marketing efforts; and a refined focus on our core mission, our region is benefiting from the **highest volume of regional economic development prospect activity we've ever experienced.** Through a shared, long-term vision, and a region-wide commitment, we are seeing measurable results from telling our story with one voice to target audiences.

Many of the localities in SVP's footprint also gained recognition for sustainable growth efforts through grant funding over the course of the year. Cities, counties, and higher education facilities up and down the Shenandoah Valley have been the recipients of Tourism, Site Development, Entrepreneurial Economies, Collaborative Communities, and Workforce Development grants. Our region's continued commitment to the development of a strong workforce can be seen in milestones like the **50th Anniversary of Blue Ridge Community College**, and the initial disbursement of talent-related GO Virginia grants. In addition, we received widespread acknowledgement for the region with *The Daily News-Record Business Journal's* listing of our Executive Director in 2017 as one of the "Top 10 under 40" business leaders in the Shenandoah Valley.

The region is fortunate to have committed public and private partners who choose to invest in our energetic and forward-thinking organization. Through your support and appreciation for the importance of our initiatives, we'll continue to encourage companies to grow their future in the Shenandoah Valley by bringing **your business** here, leveraging **our workforce** pipeline, and enjoying **this experience**.

Sincerely,

A handwritten signature in dark ink, reading "Carrie H. Chenery".

Carrie H. Chenery
Executive Director
Shenandoah Valley Partnership

A handwritten signature in dark ink, reading "John A. Downey".

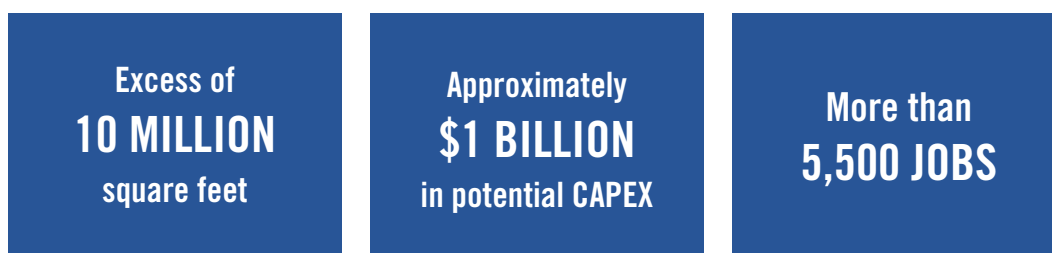
Dr. John Downey
Chairman
Shenandoah Valley Partnership
Board of Directors

FY17-18 ANNOUNCEMENTS AND ECONOMIC ACTIVITY

COMPANY NAME	LOCATION	BUSINESS DESCRIPTION	NEW JOBS	INVESTMENT (MM\$)
ComSonics, Inc.	Augusta County	Manufactures electric test equipment and repairs broadband equipment	34	0.615
Provides US, Inc.*	Augusta County	Researches, develops, and produces parts for the heat exchanger industry	20	0.897
Shenandoah Valley Organics	Harrisonburg	Processes organic poultry	0	0
Old Hill Cider	Rockingham County	Produces hard cider	5	0.5
Mohawk Industries, Inc.	Rockbridge County	Manufactures and creates floor products for enhanced residential and commercial spaces	15	10
Hutchins and Hutchins	Augusta County	Assembles and distributes clean room supplies and equipment	15	0.224
TruckVault	Shenandoah County	Manufactures secure storage units and boxes for passenger trucks	60	1.5
DanoneWave	Rockingham County	Produces healthful dairy, plant-based products and coffee creamers, and beverages	49	60
Blue Sprocket Media Group	Harrisonburg	Manufactures vinyl records	6	0.75
Ariake U.S.A., Inc.*	Harrisonburg	Manufactures quality stocks, bases, and seasonings for the food industry	22	17
Packaging Corporation of America	Harrisonburg	Manufactures corrugated packaging	0	0.5
Friendship Industries, Inc.	Harrisonburg	Contract packaging and document destruction	50	3
Stable Craft Brewing	Augusta County	Craft brewery	13	0.5
Draftco	Augusta County	Machine and fabrication shop	16	0.45
			TOTAL	305
				\$96MM

*indicates foreign affiliation

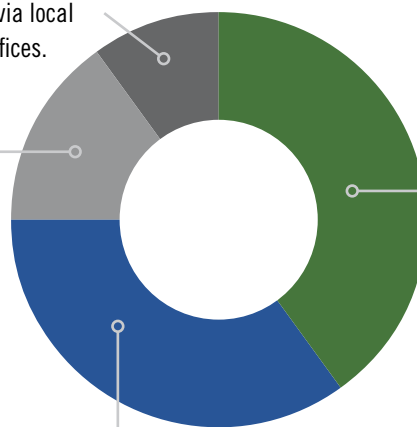
During the past year, the SVP fielded requests for information that represented a market demand of:



Generated leads included a diverse range of industry sectors and subsectors, ranging from precision manufacturing, IT, aerospace, plastics and packaging, and agriculture and forestry

10% of activity was generated through other sources or via local economic development offices.

15% of activity was generated through real estate / brokerage relationships



40% of activity was generated through the Virginia Economic Development Partnership.

35% of activity was generated through SVP lead initiatives.

MARKET AND ECONOMIC OVERVIEW

The Shenandoah Valley offers a readily trainable workforce and a powerful cluster of employers rooted in manufacturing, agriculture and logistics. Within a 60 minute drive of the center of the Shenandoah Valley, there's access to a labor force of 348,648 workers, including more than 47,000 veterans and over 125,000 millennials. Four out of five of Virginia's top agriculture producing counties are located here, making the Valley the number one region in the Commonwealth for total value of agricultural products sold. Food and Beverage production is at the heart of the region's manufacturing sector, employing over 16% of the Valley's labor force, more than four times that of the national average. This robust agribusiness and manufacturing fueled economy is also supported by a healthy supply chain of Production Technology & Heavy Machinery, Folding Paperboard Box Manufacturing, Refrigerated Warehousing and Storage, Plastics Products Manufacturing and more.

VALLEY QUICK FACTS

365,198

POPULATION

564,105

EXTENDED CIVILIAN
LABOR MARKET

23,426

IN-REGION
MFG. WORKFORCE

19

OF COLLEGES,
UNIVERSITIES &
TECHNICAL CENTERS

2,000

ACRES PUBLICLY
CONTROLLED
REAL ESTATE

2016-2017 INDUSTRY JOB GROWTH



WAREHOUSING
AND STORAGE
EMPLOYMENT

▲ 8%



SNACK FOOD
MANUFACTURING
EMPLOYMENT

▲ 7%



TRANSPORTATION
AND WAREHOUSING
EMPLOYMENT

▲ 2.3%



CONSTRUCTION
EMPLOYMENT

▲ 1.3%



FORESTRY
& LOGGING
EMPLOYMENT

▲ 18.8%



FABRICATED
METAL PRODUCT
MANUFACTURING

▲ 3%



CROP
PRODUCTION
EMPLOYMENT

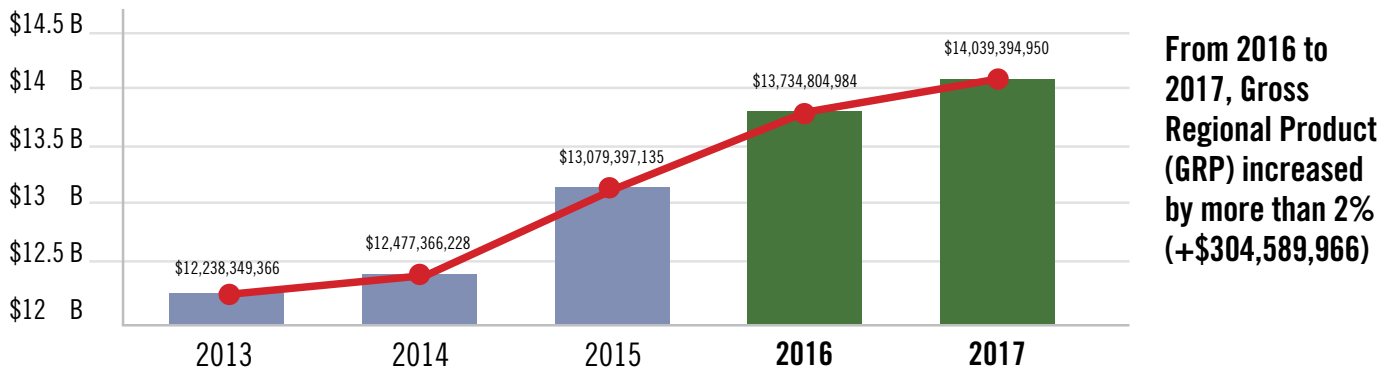
▲ 8.3%



STATE OF THE ECONOMY

In 2017, there were a total of 162,568 jobs in the Shenandoah Valley, an increase of approximately 2,000 jobs relative to 2016. As of December 2017, unemployment in the region was 3.4%, and average earnings per job were \$45.2K. As the number of jobs increased, the labor force participation rate held steady around 58%. As of January 2018, there were a total of 6,789 unemployed people in the Shenandoah Valley, the majority of whom had previous work experience in construction, manufacturing, and retail/food services.

The region's gross regional product (GRP) in 2017 was \$14 Billion. Imports in the region were \$19.7 Billion, and exports totaled \$16.6 Billion. As a share of gross domestic product (GDP) in 2017, animal production & processing, food manufacturing, beverage manufacturing, pharmaceutical medicine manufacturing, and general freight trucking were some of the largest contributors.



Source: Emsi data based primarily on data from the Bureau of Economic Analysis (BEA) and the Quarterly Census of Employment and Wages (QCEW) from the Bureau of Labor Statistics (BLS)

C2ER COST OF LIVING INDEX - FIRST QUARTER 2018

The Central Shenandoah Planning District Commission and Shenandoah Valley Partnership jointly fund and conduct the data survey for the Cost of Living Index for the Harrisonburg-Rockingham Metro, Staunton-Augusta-Waynesboro Metro, and the Rockbridge-Lexington-Buena Vista area.

The Council for Community and Economic Research (C2ER) produces the *Cost of Living Index* to provide a useful and accurate measure of living cost differences among urban areas. The Cost of Living Index measures relative price levels for consumer goods and services in participating areas. The average for all participating places, both metropolitan and non-metropolitan, equals 100. Each participant's index is read as a percentage of the average for all places. The index does not measure inflation, and data from different quarters cannot be compared because the number and mix of participants change quarterly.

Metro/Micro Urban Area and State	100% Composite Index	13.47% Grocery Items	28.15% Housing	9.9% Utilities	8.99% Transportation	4.5% Health Care	34.92% Misc. Goods and Services
Harrisonburg VA Metro / Harrisonburg, VA	101.4	97.6	95.9	100.0	86.7	104.9	110.9
Staunton-Waynesboro VA Metro / Staunton-Augusta Co. VA	96.1	98.9	91.1	100.9	87.9	92.6	100.3
Non-Metro US Lexington-Buena Vista-Rockbridge VA	94.4	89.1	88.0	101.0	84.9	99.8	101.4
Charlottesville VA Metro / Charlottesville VA	101.9	99.4	103.4	98.5	84.8	107.1	106.2
Richmond VA Metro / Richmond VA	95.3	87.1	87.9	96.5	94.6	113.1	102.0
Washington-Arlington-Alexandria DC-VA-MD-WV Metro Div.							
Alexandria VA	145.1	115.8	239.2	94.0	114.0	105.8	108.2
Arlington VA	148.7	122.1	239.2	93.1	106.1	99.5	119.2

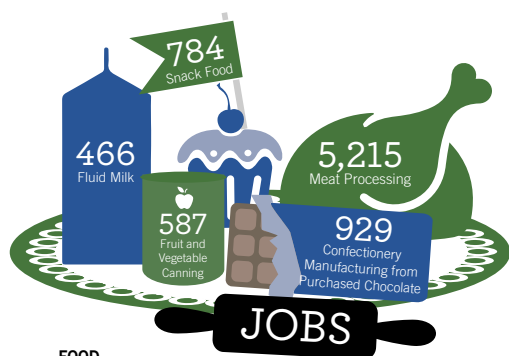
The index is compiled by C2ER - The Council for Community and Economic Research www.c2er.org

SHENANDOAH VALLEY INDUSTRY CLUSTERS



Food & Beverage

The Shenandoah Valley is home to a strong agricultural economy, burgeoning agritourism assets, and deep food and beverage manufacturing expertise.

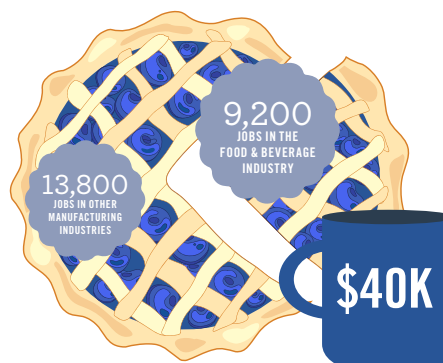
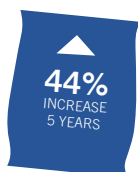


FOOD MANUFACTURING:
Shenandoah Valley Employment in Food Manufacturing is more than 4x that of the national average.

SNACK FOOD:
Snack Food Sector Employment Projected to increase 20% over next 5 years

FLUID MILK:
93% (37.5M) of all purchases made by Fluid Milk Manufacturers in the Valley are in-region purchases

SNACK FOOD MANUFACTURING EMPLOYMENT GROWTH



16% OF THE VALLEY'S LABOR FORCE IS EMPLOYED IN THE MANUFACTURING SECTOR

FOOD & BEVERAGE WORKERS' AVERAGE ANNUAL WAGES



Agriculture and Forestry

The Shenandoah Valley is home to four of the top five agricultural counties in Virginia producing more than \$1.2 billion annually in commodities sold. Some of the largest clusters of agricultural-related employment in the Commonwealth are located in the Shenandoah Valley. The Valley's employment in Ag & Forestry is 50% above the national average, increasing by 46% since 2010. In 2017, total earnings in Ag & Forestry including wages, salaries, supplements and proprietor income surpassed \$208 Million. Overall, this sector contributed nearly \$350 Million to the Valley's GRP in 2017.



Plastics, Packaging and Printing

From industrial and personal service paper wholesalers to commercial printing, plastics product manufacturing employs over 1,200 people in the Shenandoah Valley, 107% above the national average for a region of its size.



Metals & Automotive

As of 2017, primary and fabricated metal manufacturing employed over 2,000 people in the Shenandoah Valley. Industry employment in the region increased by 2.1% from 2016 to 2017.



HVAC

The Shenandoah Valley is a concentrated employment center for heating, air-conditioning, and commercial refrigeration equipment manufacturing. Twenty-six percent of the state's employment in HVAC equipment manufacturing is located in the Shenandoah Valley, accounting for approximately 900 jobs.



Transportation & Warehousing

Transportation and warehousing employs over 8,000 workers in the Shenandoah Valley, 55% above the national average for a region of its size. Regional employment in this sector increased by 2.5% from 2016-2017, significantly higher than the state average of 0.8%. As of December 2018, there were 380 unemployed people in this sector, 2% above the national average. There are 137 miles of interstate (I-81 & I-64) in the Shenandoah Valley, offering 1-day trucking access to major markets.

ACCESS TO MAJOR MARKETS:



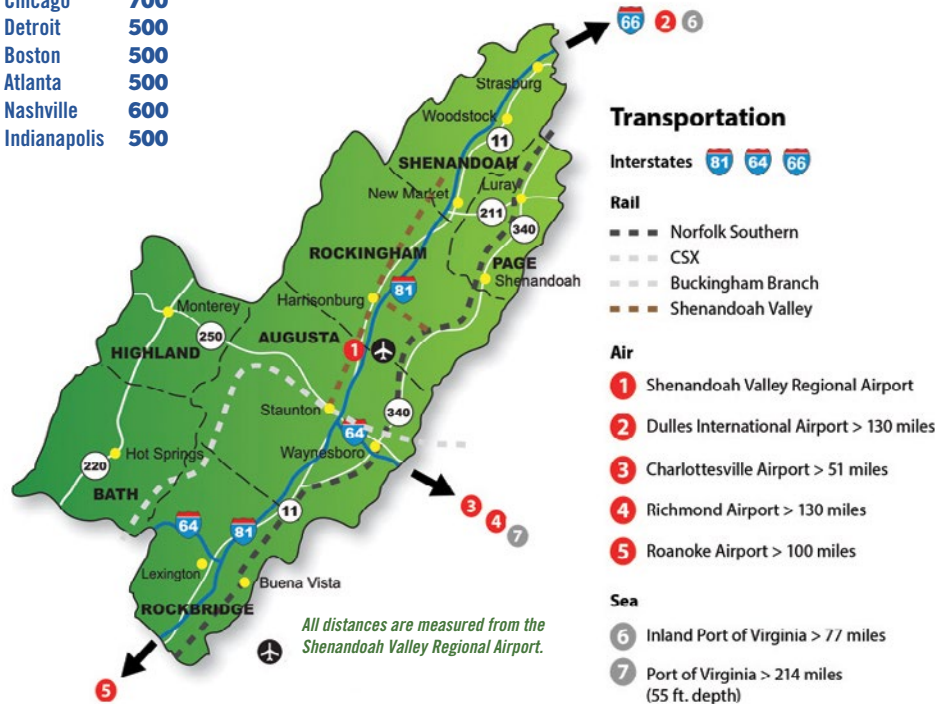
Chicago	700
Detroit	500
Boston	500
Atlanta	500
Nashville	600
Indianapolis	500

By sea, the Valley has access to the Inland Port of Virginia at the northern end of our market and is 200 miles to the Port of Virginia's terminals in Norfolk. By rail, service is provided by both CSX and Norfolk Southern, as well as two locally owned providers, the Shenandoah Valley Railroad and Buckingham Branch Railroad.



Life Sciences

Medical equipment manufacturing, hospitals, outpatient care, as well as diagnostic laboratories employ over 6,500 people in the Shenandoah Valley. The Valley's employment in the biopharmaceutical sector is 135% above the national average for a region our size.



LEADERSHIP

The Board includes public officials and business leaders representing industry sector and regional diversity. The Board of Directors oversees development and implementation of regional economic development initiatives and provides a balanced approach to economic growth and stability.

PRIVATE SECTOR

Mr. Greg Campbell	Executive Director, Shenandoah Valley Regional Airport
Mr. Tony Biller	President & CEO, Nielsen Builders, Inc.
Mr. Scot Lilly	Agribusiness/Farm Credit Express Specialist, Farm Credit of the Virginias
Mr. Emmett Toms	Manager, External Affairs, Dominion Virginia Power
Mr. Keith May	Owner, Cottonwood Commercial Realty
Mr. Greg Godsey	Senior Vice President, Commercial Market Executive, Union Bank & Trust
Dr. John Downey	President, Blue Ridge Community College
Mr. Chip Harvill	Vice President, Cadence
Mr. Chris Kyle	Vice President of Industry Relations & Regulatory, Shentel
Dr. Linda Reviea	Retired Superintendent, Staunton City Schools
Mr. Charles Hendricks	Principal, The Gaines Group
Mr. Devon Anders	President, InterChange Group, Inc.

PUBLIC SECTOR

Ms. Carolyn Bragg	Board of Supervisors, County of Augusta
Mr. Noah Simon	City Manager, City of Lexington
Mr. Greg Hitchin	Economic Development Director, City of Waynesboro
Mr. Robin Sullenberger	Board of Supervisors, County of Highland
Dr. Melissa Lubin	Dean of Outreach & Engagement, James Madison University
Mr. Casey Armstrong	Assistant County Administrator, County of Rockingham
Ms. Bonnie Riedesel	Executive Director, Central Shenandoah Planning District Commission
Mr. Brian Shull	Economic Development Director, City of Harrisonburg
Ms. Jenna French	Director of Tourism & Economic Development, County of Shenandoah
Mr. Sam Crickenberger	Director of Community Development, Rockbridge County
Mr. Eddy Hicklin	Board of Supervisors, County of Bath
Ms. Rachel Moore	Director of Economic Development, City of Buena Vista
Mr. Mark Stroupe	Board of Supervisors, County of Page
Mr. Billy Vaughn	Director of Community & Economic Development, City of Staunton

EXECUTIVE COMMITTEE

Dr. John Downey	Chair
Mr. Keith May	Vice-Chair
Mr. Brian Shull	Treasurer/Secretary
Mr. Charles Hendricks	Development Committee Chair
Dr. Linda Reviea	Education & Workforce Chair
Mr. Greg Hitchin	Marketing Committee Chair

OVERVIEW

The Shenandoah Valley Partnership (SVP) is an energetic and forward-looking non-profit organization seeking to increase economic prosperity in the Shenandoah Valley. By providing a forum for cooperation and collaboration through the Valley's counties and independent cities, private-sector businesses, and educational institutions, the SVP:

- Encourages businesses to establish operations in the Shenandoah Valley through capital investments and job creation
- Serves as an advocate for the expansion of existing business facilities
- Assists with regional workforce development efforts

UNIVERSITY-BASED ECONOMIC DEVELOPMENT

The Shenandoah Valley Partnership serves as a catalyst by utilizing JMU's resources to create mutually beneficial partnerships and advance educational opportunities.

This strategic partnership with the Department of Outreach & Engagement ensures a direct collaboration among the university, businesses, non-profit organizations and government.



▼ *The return of United Express service to the Shenandoah Valley Regional Airport connects customers with direct flight access to United's global network of flights through two major hubs – Washington-Dulles International Airport and Chicago O'Hare International Airport. Our partners, like James Madison University, are using this convenient and cost effective option to connect their community and outside visitors to destinations across the world.*



SHENANDOAH VALLEY PARTNERSHIP QUICK FACTS

12

LOCALITIES
SERVED

150

COMPANIES
INVESTED

4

STAFF MEMBERS
COMMITTED

3

COMMITTEES
LEVERAGED

1

VALLEY
REPRESENTED

OUR CASE FOR MARKETING THE REGION:

We market because...

- It's by region, not by locality, that the site selection decision-making process begins
- Individual governments can realize greater efficiencies and leverage local dollars with our partner localities

We market to...

- Improve the region's local, national and international image for doing business
- Promote attractive economic policies and programs to incentivize investment
- Attract, retain and promote the expansion of industry

Top Site Selection Factors

- Availability of Skilled Labor
- Highway Accessibility
- Quality of Life
- Occupancy or Construction Costs
- Available Buildings
- Labor Costs
- Corporate Tax Rate
- Proximity to Major Markets
- State and Local Incentives
- Energy Availability & Costs

Current Activity:

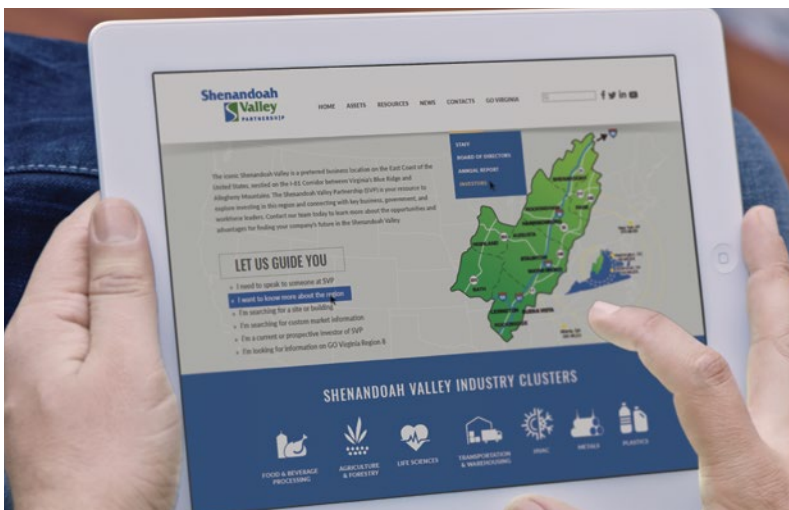
SVP completed 17 marketing campaigns in fiscal year 2018, leveraging outreach to our key audiences. We allocate our resources to a combined strategy targeting site, tax and real estate consultants; direct company decision makers in target industries; and research mined from premier economic development software solutions. In the 6 months of calendar year 2018 alone, SVP used our collective resources to hold more than **100 one-on-one meetings** with decision makers in a **dozen different markets** around the United States.

Leveraging (1) current economic opportunity, (2) our collective public and private marketing efforts and (3) a refined focus on our core mission, our region is benefiting from the highest volume of regional economic development prospect activity we've ever experienced, and a **20% increase in activity** compared to this time last calendar year.

New Resources:

To support our business development message and enhance our online presence, SVP is launching **www.theshenandoahvalley.com** as the domain name for a refreshed website. This domain name includes the iconic and recognizable "Shenandoah Valley" and establishes our region as **the** location to find your future business location or grow your existing business.

The new website will tell #theshenandoahvalley #VABiz story to #econdev consultants across the globe of thriving existing business, available #sitesandbuildings & contagious #entrepreneurial spirit.



www.theshenandoahvalley.com



VIRGINIA INITIATIVE FOR
**GROWTH &
OPPORTUNITY**
IN EACH REGION

One of nine GO Virginia Regions in Virginia, Region 8 represents the Shenandoah Valley of Virginia and includes the counties of Augusta, Bath, Clarke, Frederick, Highland, Page, Rockbridge, Rockingham, Shenandoah, and Warren; and the cities of Buena Vista, Harrisonburg, Lexington, Staunton, Waynesboro, and Winchester. The Regional Council consists of 28 members and is supported by the Central Shenandoah Planning District Commission (CSPDC) and the Northern Shenandoah Valley Regional Commission (NSVRC). The Council represents small and large businesses, higher education institutions, K-12, local government, and other community leaders.

GO VIRGINIA FIVE TARGETED INDUSTRIES



FINANCIAL BUSINESS
SERVICES



HEALTH CARE



IT COMMUNICATIONS



LIGHT MANUFACTURING



TRANSPORTATION
& LOGISTICS

In the past year, GO Virginia Region 8 funded talent-related projects to provide infrastructure and training to fill high-wage, high-demand industries. In February, funding for the Rockbridge Area Advanced Manufacturing Program (RAAMP) was approved. RAAMP is a 40-week training program for welders at Byers Technical Institute, a new technical training center in Rockbridge County. The program is designed to meet the critical shortage of skilled welders in the region. The \$200,000 needed to implement RAAMP will include a mix of GO Virginia funds and matching public/private investments from the Rockbridge County Economic Development Authority, the City of Buena Vista, and Byers, Inc.

In June, GO Virginia Region 8 announced that funding for the public-private Cyber Security Workforce Development and Jobs Program submitted in round four of project grants to the state GO Virginia Board was approved. This \$200,000 project will allow Blue Ridge Community College (BRCC) to implement a new cybersecurity workforce development program in the Shenandoah Valley to grow high-wage, high-demand cybersecurity jobs. Full funding for this project will include a mix of GO Virginia funds and matching public/private cash and in-kind investments from the cities of Harrisonburg and Waynesboro, BRCC, and a private cyber security partner in the region, InnovateTech.

TO LEARN MORE VISIT:

- theshenandoahvalley.com/govirginia
- govirginia.org/regions/eight
- dhcd.virginia.gov/index.php/go-virginia.html

INVESTORS 2017-18

LOCALITIES

County of Augusta
County of Bath
City of Buena Vista
City of Harrisonburg
County of Highland
City of Lexington
County of Page
County of Rockbridge
County of Rockingham
County of Shenandoah
City of Staunton
City of Waynesboro

DIAMOND LEVEL INVESTORS

InterChange Group, Inc.

PLATINUM LEVEL INVESTORS

Daikin Applied
Dominion Virginia Power
Farm Credit of the Virginias
James Madison University
Nielsen Builders, Inc.
PBMares, LLP
Shentel
Union Bank & Trust

GOLD LEVEL INVESTORS

BB&T
Cottonwood Commercial Realty
Froehling & Robertson, Inc.
Lantz Construction Company
Sentara RMH Medical Center

SILVER LEVEL INVESTORS

Andros Foods North America
Adams & Garth Staffing
Alliance Engineering Inc
Augusta Cooperative Farm Bureau
Augusta Health
Ball Advanced Aluminum Technologies Corp
Balzer and Associates
Bank of America
Bank of the James
Blue Ridge Architects
Blue Ridge Insurance Services, Inc.
Blue Ridge Lumber
Branch & Associates, Inc.
Cadence, Inc.
Cathcart Group
Classic Kitchen & Bath
Columbia Gas
CornerStone Bank
DASCOM Americas Corporation
Devils Backbone Brewing Company
Draper Aden Associates

DuPont Community Credit Union
Dynamic Aviation
Eddie Edwards Signs
Elk Logistics
F&M Bank
FirstBank
First Bank & Trust Company
Friendship Industries
Funkhouser Real Estate Group
GENEDGE Alliance
Hampton Inn & Suites Woodstock, VA
Harman Construction
Harrisonburg Electric Commission
Howard Shockey & Sons, Inc.
Kanawha Stone Company
Kjellstrom+Lee
LD&B Insurance and Financial Services
Lenhart Pettit
Lumos Networks
Massanutten Resort
Mathers Constuction
McClung Companies
McKee Foods
Merck & Company
MillerCoors
NIBCO Inc.
Racey Engineering
Railside Enterprises
Rexnord Gear
Rockingham Cooperative Farm Bureau
Rockingham Group
Route 11 Potato Chips
Shenandoah Valley Electric Cooperative
Shenandoah Valley Regional Airport
Skyline Roofing
Spencer Home Center
SRI International
Superior Concrete
Sunnyside Communities
SW Funk Industrial Contractors
Sysco
The Gaines Group
The Power Connection
Timmons Group
Triangle Realtors
Turner Long Construction
United Bank
Valley Engineering
Valley Industrial Piping
Vector Industries
Virginia Eagle Distributing
Virginia Poultry Growers Cooperative
Wells Fargo
Wharton, Aldhizer & Weaver
White's Travel Center, LLC
WHSV-TV3

BRONZE LEVEL INVESTORS

Advance Planning Associates
Appeal Production
Blue Ridge Safety Association
Bradford Staffing
Brothers Craft Brewing
Cave Hill Corporation
Chiedo Labs
Crescent Development
CrossKeys Vineyards
Cville Real Estate & Construction
Ecosystem Services LLC
ECS
Enterprise Holdings
Environmental Standards
Excel Heating and Cooling
George Pace
IntraPac
IT Decisions
Kevin Blackburn Photography
Lineage Architects
M.G. Newell
Pale Fire Brewing
Queen City Creative
Secure Futures
Shenandoah Valley Builders Association
Shenandoah Valley Railroad Co.
Shenandoah Valley Technology Council
Thalhimer

The Highland Center
Virginia National Bank
Washington Gas

INTRODUCTORY INVESTORS

Bear Creek
CHEFS Catering
CUED-In
Denbigh & Associates
Gravity Group
Rockydale Quarries Corporation
Skyler Innovations
Speyside Bourbon Cooperage, Inc.
Staunton Innovation Hub

EDUCATION & WORKFORCE INVESTORS

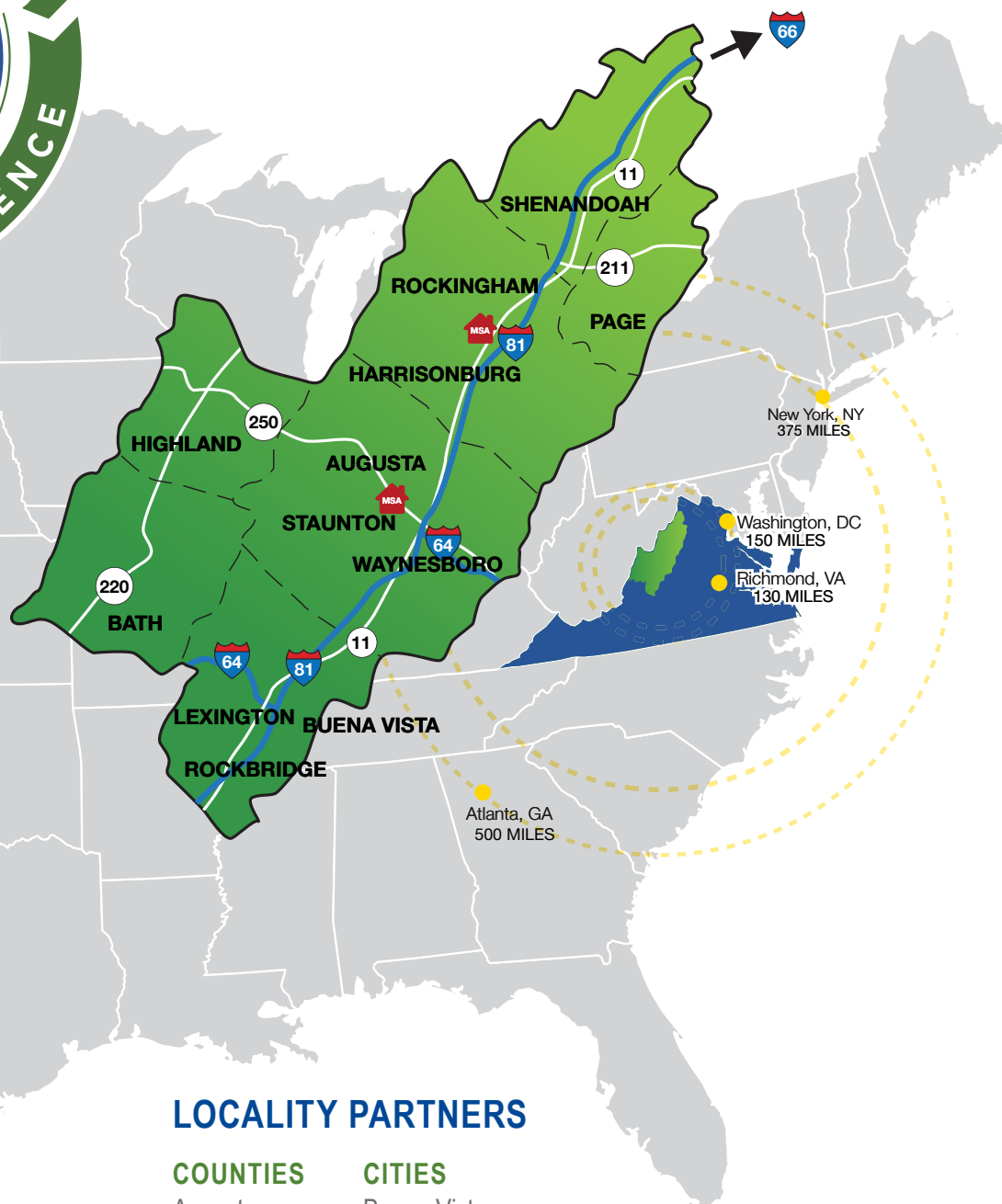
Blue Ridge Community College
Bridgewater College
Byers Technical Institute
Dabney S. Lancaster Community College
Eastern Mennonite University
Fishburne Military School
Lord Fairfax Community College
Mary Baldwin University
Massanutten Technical Center
Washington & Lee University

▼ *Over 100 public and private investors enjoyed our Spring Connect Event at Mary Baldwin University's Murphy Deming College of Health Sciences.*





FIND YOUR FUTURE IN THE SHENANDOAH VALLEY



LOCALITY PARTNERS

COUNTIES

Augusta
Bath
Highland
Page
Rockbridge
Rockingham
Shenandoah

CITIES

Buena Vista
Harrisonburg
Lexington
Staunton
Waynesboro



PHYSICAL ADDRESS: 220 University Boulevard
Suite 2100
Harrisonburg, Virginia 22807

MAILING ADDRESS: P.O. Box 2241
Harrisonburg, Virginia 22801

www.theshenandoahvalley.com



@SVPartnership



Shenandoah Valley Partnership